

7 June 2013

Subject: Notification to the holders of BLAND-W3 on exercise of rights to purchase ordinary shares of Bangkok Land Public Company Limited

To: The President of the Stock Exchange of Thailand

We would like to notify warrant holders of BLAND-W3 timing and procedures to exercise their rights to purchase ordinary shares of the Company.

1. Exercise date: 28th June 2013
2. Exercise period: From 14th June to 27th June 2013 (except Saturday & Sunday)
3. Exercise price: Baht 1.50 (One Baht and Fifty Satang) per share

(Remarks: Details of the exercise price per share are fixed as follows:-

1st Year from 8 November 2010 to 7 November 2011 - Baht 1.10 per share

2nd Year from 8 November 2011 to 7 November 2012 - Baht 1.30 per share

3rd Year from 8 November 2012 to 7 November 2013 - Baht 1.50 per share

4th Year from 8 November 2013 to 7 November 2014 - Baht 1.70 per share

5th Year from 8 November 2014 to 7 November 2015 - Baht 1.90 per share)

4. Exercise ratio: 1 Warrant for 1 ordinary share

5. Documents to be submitted:

- 5.1 Duly completed Warrant Exercise Form. Warrant Exercise Form can be obtained from the Company or Thailand Securities Depository Co.,Ltd. ("TSD").
- 5.2 Original Warrant Certificates endorsed by warrant holders or original slip of Warrant Withdrawal issued by TSD.
- 5.3 Cheque or bank draft payable to the order of Bangkok Land Public Company Limited in the amount equal to total exercise price as specified in the notification form and cleared within Bangkok area within 2 days from the Exercise Date.

Warrant holders can also transfer cash to the following account:-

Kasikorn Bank Public Company Limited / Soi Jarurat Branch
Current Account No. 071-1-08986-1
Account Name: Bangkok Land Public Company Limited

Please noted that any Bank charges and/or expenses related to the payment shall be borne by the warrant holders.

- 5.4 Supporting Evidence from Warrant holders:-

- | | |
|---------------------------------|--|
| 5.4.1 Thai Individual Person | Certified true and correct copy of his/her identification card |
| 5.4.2 Foreign Individual Person | Certified true and correct copy of his/her Passport or Foreigner Certificate |



บริษัท บางกอกแลนด์ จำกัด (มหาชน)

BANGKOK LAND PUBLIC COMPANY LIMITED

47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium, Popular 3 Road,
Banmai Sub-District, Pakkred District, Nonthaburi 11120
Tel : 02 504 4940-9 E-mail : info@bangkokland.co.th

www.BANGKOKLAND.CO.TH

5.4.3 Thai Juristic Person

Copy of the affidavit of Juristic Person issued not more than 6 months or within a period of time specified by the Warrant Registrar, certified by the authorized person(s) together with certified copy of documents (item 5.4.1 above) of such authorized person(s)

5.4.4 Foreign Juristic Person

Copy of Registration Document notarized by Notary Public, Copy of Memorandum of Association and Articles of Association certified by the authorized person(s) together with certified copy of documents (item 5.4.2 above) of such authorized person(s)

6. Others

- 6.1 Warrant holders who exercise their rights to subscribe shares of the Company shall be entitled to receive the dividend of Baht 0.03 per share as proposed by the Company's Board of Directors on 27 May 2013. However please note that payment of dividend is subjected to shareholders approval at the Annual General Meeting of Shareholders to be held on 31 July 2013.
- 6.2 For more information please contact:-
Mrs. Jongjira Jamkrajay or Mr. Chamras Hongpaisarn
Bangkok Land Public Company Limited
47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium
Popular 3 Road, Bannmai, Pakkred, Nonthaburi 11120
Tel. (662) 5044940-9 Fax. (662)5044986

Please be informed accordingly,

Yours faithfully,



Anant Kanjanapas
Chairman